

Schedule 4 Other Income/Loss

PART YEAR RESIDENTS INCLUDE ONLY INCOME/LOSS ATTRIBUTABLE TO PERIOD OF RESIDENCY

1. Interest income from Federal return	1a.	.00	U.S. interest	1b.	.00	1c.	.00
2. Dividend income from Federal return	2a.	.00	U.S. dividends	2b.	.00	2c.	.00
3. Income/loss from business--Federal Schedule C	3a.	.00	SEP deduction	3b.	.00	3c.	.00
4. Income/loss from rents/royalties--Federal Schedule E, page 1						4.	.00
5. Income/loss from partnerships--Federal Schedule E, page 2						5.	.00
6. Income/loss from sale or exchange of property (Capital gains)--Federal Schedule D/Form 8949						6.	.00
7. Distributions from Subchapter S corporations--Federal Schedule K-1						7.	.00
8. Income from estates/trusts--Federal Schedule E, page 2						8.	.00
9. Premature distributions from profit sharing plans, pension plans and/or IRAs						9.	.00
10. Other income (alimony received, gambling winnings, taxable scholarships, etc.)						10.	.00
11. Total--combine lines 1c. through 10--enter here and on page 1, line 2 of return summary						11.	.00

Schedule 5 Deductions

PART YEAR RESIDENTS ALLOCATE DEDUCTIONS FOR PERIOD OF RESIDENCY

1. IRA deduction--attach Schedule 1 of Federal 1040 (No deduction is allowed for contributions to a ROTH IRA)	1.	.00
2. Employee business expenses--see instructions and attach detailed list	2.	.00
3. Moving expenses--see instructions and attach Federal 3903	3.	.00
4. Alimony paid--attach Schedule 1 of Federal 1040	4.	.00
5. Total--add lines 1 through 4--enter here and on page 1, line 3 of return summary	5.	.00

Worksheet 1 Credit for Tax Paid to Another City

1. Total income after deductions (before exemptions) from 2018 non-resident city return	1.	.00
2. Less: exemption amount from <u>Muskegon</u> return--page 1, line 5	2.	.00
3. Subtract line 2 from line 1	3.	.00
4. Rate	4.	.005
5. Multiply line 4 by line 3--enter here and on page 1, schedule 3, line 3	5.	.00

(Credit is limited to actual tax liability from other city's return)

Part year residents: Include income on line 1 of this worksheet only to the extent that it is taxable by Muskegon as a resident and taxable by another city that imposes an income tax as a non-resident

Note: You must complete a separate Worksheet 1 for each city in which you filed a non-resident return

YOU MUST ATTACH A COPY OF PAGE ONE OF THE OTHER CITY'S RETURN

Summary of Required Attachments

All Filers:

- ◆ All form W-2's
- ◆ Page 1 and 2 of Federal Form 1040

Filers Taking a Credit for Tax Paid to Another City:

- ◆ Copy of page one of the other city(ies) return

If Applicable:

- ◆ Federal Schedule 1
- ◆ Federal Form 3903
- ◆ Federal Schedule C
- ◆ Federal Schedule D, Forms 8949, 4797, 6252
- ◆ Federal Schedule E including Federal Schedule K-1 for all S corporations shown on Schedule E, if any
- ◆ Copies of all forms 1099-R for taxpayers under age 65

Third Party Designee

Do you want to allow another person to discuss this return with the Income Tax Department? Yes--Complete the following: No

Designee's Name: _____ Phone No. () _____

Mail return to: City of Muskegon Income Tax Dept., PO Box 29, Muskegon, MI 49443-0029